

La Mondiale
CONSOLIDATED BALANCE SHEET

in thousand of euros

ASSETS	30/06/2018	31/12/2017	30/06/2017
Intangible assets	61 185	62 284	62 217
Goodwill	51 583	52 428	53 273
Other intangible assets	9 602	9 856	8 944
Investments (General Fund)	71 937 469	68 494 695	70 934 540
Real estate (operating)	23 266	23 618	26 639
Real estate (investment)	2 758 519	2 950 934	2 777 693
Other investments	63 933 163	60 961 604	62 749 815
Claims on assignee cash deposits	5 030 783	4 391 035	5 174 975
Derivatives instruments	191 739	167 504	205 418
Investments held for account of policyholders	25 566 294	25 498 171	24 223 479
Securities accounted for under the equity method	72 005	73 403	69 982
Total investments	97 575 768	94 066 269	95 228 000
Ceding companies' and retrocessionnaires' share of technical reserves	123 316	144 027	146 481
Accounts receivable arising from direct insurance or reinsurance operations	1 012 180	946 049	869 204
Other receivables	387 159	262 374	204 153
Other assets	1 572 559	1 737 678	1 574 148
Tangible assets	30 186	30 282	24 522
Interests and rents accrued but not due	663 146	834 888	686 432
Deferred acquisition costs	808 580	810 422	820 799
Deferred tax assets	904	832	1 143
Other accruals and deferrals	69 744	61 254	41 253
Assets held for sale	266 312		17 725
Cash and cash equivalents	749 643	1 138 087	463 374
TOTAL ASSETS	101 748 121	98 356 768	98 565 302

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CONSOLIDATED BALANCE SHEET

in thousand of euros

LIABILITIES	30/06/2018	31/12/2017	30/06/2017
Statutory capital	264 860	238 278	220 614
Other reserves	3 553 933	3 301 771	3 267 368
Net result	174 534	308 263	198 328
Group's equity capital	3 993 327	3 848 313	3 686 309
Minority interests	14 221	14 298	9 463
Total equity capital	4 007 548	3 862 610	3 695 772
Subordinated debts	2 609 464	2 304 201	2 011 057
Total invested capital	6 617 012	6 166 811	5 706 829
Gross technical reserves	55 571 261	54 647 012	53 832 868
Technical reserves for account of policyholders	25 495 255	25 202 170	24 059 499
Deferred provision for policyholder's profit-sharing	5 007 090	5 623 307	5 334 458
Total liabilities related to contracts	86 073 606	85 472 488	83 226 825
Derivatives instruments	249 311	246 276	258 984
Provisions for risks and expenses	26 466	71 090	70 951
Accounts payable arising from direct insurance or reinsurance	470 247	574 695	598 666
Other liabilities	8 293 138	5 809 564	8 698 518
Minority interests in mutual funds	170 550	247 690	230 406
Deferred tax liabilities	622 441	588 644	591 545
Other debts	7 500 147	4 973 230	7 876 567
Payables to banking institutions	18 341	15 844	4 529
TOTAL LIABILITIES	101 748 121	98 356 768	98 565 302

La Mondiale
CONSOLIDATED PROFIT AND LOSS ACCOUNT

in thousand of euros

	30/06/2018	31/12/2017	30/06/2017
Gross premiums and turnover of other activities	3 180 685	6 204 915	2 464 963
Other operating income	40 359	86 648	42 505
Financial income	1 084 154	2 549 378	1 218 530
Valuation changes of financial instruments and impairment	-205 974	1 537 903	855 440
Operating income	4 099 224	10 378 844	4 581 438
Insurance benefits and claims	0	0	0
Reinsurance cessions expense (income)	-3 317 283	-8 844 540	-3 813 531
Financial charges	-23 261	-9 446	109
Management expenses	-219 314	-556 227	-186 059
	-309 835	-588 504	-300 916
Operating costs	-3 869 694	-9 998 718	-4 300 397
CURRENT OPERATING RESULT	229 530	380 125	281 041
Other operating income and expenses	252	349	4
OPERATING RESULT	229 782	380 475	281 045
Share in associate profit (losses)	2 706	5 817	2 127
Tax expense	-57 040	-76 324	-84 020
Impairment of goodwill	-845	-1 690	-845
CONSOLIDATED NET RESULT	174 604	308 278	198 308
of wich minority interests	69	15	-20
Net result (Group contribution)	174 534	308 263	198 328