

La Mondiale
CONSOLIDATED BALANCE SHEET

in thousand of euros

ASSETS	30/06/2019	31/12/2018	30/06/2018
Intangible assets	48 054	49 271	61 185
Goodwill	40 087	40 932	51 583
Other intangible assets	7 967	8 339	9 602
Investments (General Fund)	74 669 864	69 829 241	71 937 469
Real estate (operating)	296 744	280 557	23 266
Real estate (investment)	3 327 671	3 239 401	2 758 519
Other investments	66 111 159	61 892 320	63 933 163
Claims on assignee cash deposits	4 632 645	4 204 840	5 030 783
Derivatives instruments	301 645	212 123	191 739
Investments held for account of policyholders	26 091 714	23 825 721	25 566 294
Securities accounted for under the equity method	74 149	73 990	72 005
Total investments	100 835 727	93 728 952	97 575 768
Ceding companies' and retrocessionnaires' share of technical reserves	125 654	122 389	123 316
Accounts receivable arising from direct insurance or reinsurance operations	1 100 354	930 429	1 012 180
Other receivables	525 094	79 772	387 159
Other assets	1 490 833	1 758 169	1 572 559
Tangible assets	38 012	38 069	30 186
Interests and rents accrued but not due	639 044	822 052	663 146
Deferred acquisition costs	780 699	781 104	808 580
Deferred tax assets	0	101	904
Other accruals and deferrals	33 078	116 843	69 744
Assets held for sale	20 207	76 821	266 312
Cash and cash equivalents	1 081 450	863 447	749 643
TOTAL ASSETS	105 227 373	97 609 250	101 748 121

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CONSOLIDATED BALANCE SHEET

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LIABILITIES	30/06/2019	31/12/2018	30/06/2018
Statutory capital	322 891	296 565	264 860
Other reserves	4 155 868	3 556 076	3 553 933
Net result	207 636	291 961	174 534
Group's equity capital	4 686 395	4 144 602	3 993 327
Minority interests	363 996	350 363	14 221
Total equity capital	5 050 391	4 494 965	4 007 548
Subordinated debts	2 126 724	2 641 409	2 609 464
Total invested capital	7 177 115	7 136 374	6 617 012
Gross technical reserves	57 492 229	56 266 355	55 571 261
Technical reserves for account of policyholders	25 930 587	23 797 741	25 495 255
Deferred provision for policyholder's profit-sharing	6 566 756	3 764 535	5 007 090
Total liabilities related to contracts	89 989 572	83 828 631	86 073 606
Derivatives instruments	237 832	244 990	249 311
Provisions for risks and expenses	75 318	74 437	26 466
Accounts payable arising from direct insurance or reinsurance	432 561	313 021	470 247
Other liabilities	7 273 902	5 765 162	8 293 138
Minority interests in mutual funds	185 111	197 364	170 550
Deferred tax liabilities	830 898	626 321	622 441
Other debts	6 257 893	4 941 477	7 500 147
Payables to banking institutions	41 073	246 635	18 341
TOTAL LIABILITIES	105 227 373	97 609 250	101 748 121

La Mondiale
CONSOLIDATED PROFIT AND LOSS ACCOUNT

in thousand of euros

	30/06/2019	31/12/2018	30/06/2018
Gross premiums and turnover of other activities	2 743 905	6 160 603	3 180 685
Other operating income	36 389	80 374	40 359
Financial income	1 229 497	2 428 808	1 084 154
Valuation changes of financial instruments and impairment	2 782 005	-2 387 595	-205 974
Operating income	6 791 796	6 282 190	4 099 224
Insurance benefits and claims	-5 949 943	-4 489 398	-3 317 283
Reinsurance cessions expense (income)	1 059	-26 259	-23 261
Financial charges	-246 757	-703 472	-219 314
Management expenses	-326 606	-657 038	-309 835
Operating costs	-6 522 247	-5 876 167	-3 869 694
CURRENT OPERATING RESULT	269 549	406 023	229 530
Other operating income and expenses	1 854	373	252
OPERATING RESULT	271 403	406 396	229 782
Share in associate profit (losses)	2 203	5 315	2 706
Tax expense	-63 132	-117 191	-57 040
Impairment of goodwill	-845	-1 690	-845
CONSOLIDATED NET RESULT	209 629	292 830	174 604
of wich minority interests	1 993	869	69
Net result (Group contribution)	207 636	291 961	174 534